

Burke Cox
CEO, Premium Property Trust
2601 Highland Ave S
Birmingham, AL 35205

Dear Mr. Cox,

In connection with the intent of _____ (the "Investor") with primary residence at _____ to participate in a securities offering pursuant to Rule 506(c) under the Securities Act of 1933 (the "Securities Act") I have taken reasonable steps to verify and have determined that Investor is an "accredited investor" as such term is defined in Rule 501 of the Securities Act, and hereby provide written confirmation that Investor: (1) has earned income that exceeded \$200,000 (or \$300,000 together with a spouse) in each of the prior two years, and reasonably expects the same for the current year, *and/or* (2) has a net worth over \$1 million, either alone or together with a spouse (excluding the value of the person's primary residence).

I qualify to make this determination as I am:

- A **broker-dealer** registered with the Securities and Exchange Commission
- An **investment advisor** registered with the Securities and Exchange Commission
- A **licensed attorney** who is in good standing under the laws and jurisdictions in which I am admitted to practice law
- A **certified public accountant** who is duly registered and in good standing under the laws of the place of my residence or principal office

License Number

State(s) Admitted or Registered

This written confirmation of Investor's status as an accredited investor may be relied upon by Premium Property Trust I and its partners, agents, and affiliates in connection with any transaction it may conduct pursuant to Rule 506(c) under the Securities Act. It may not be used or relied upon by an issuer or any other party for any other purpose. This verification expires on _____.

Sincerely,

Verifier Signature

Date

Company

Street Address

Verifier Name

City, ST ZIP